

Paris, April 29th 2026

Press Release

Very great Success of Sfil's second Public Issuance of 2026

Sfil Group has successfully launched its sixth public issuance of the year and its second issuance of 2026 on the SSA market. Amounting to EUR 1 billion with a short 7-year maturity, this transaction contributes to strengthening the liquidity and attractiveness of Sfil curve.

This issuance generated **strong demand** from investors, with the order book reaching **EUR 2.25 billion**. A total of **55 investors** participated in the issuance, highlighting the market's interest in the Sfil signature.

This transaction saw **record participation from central banks and official institutions**, accounting for **42% of the allocation**—the highest level ever achieved for a euro-denominated issuance by Sfil.

Sfil Group is continuing the implementation of its 2026 financing program, which is now **more than 80% complete**.

Transaction details			
Sfil – EUR bond			
EUR 1 billion / Maturity : March 7 th 2033			
Coupon : 3.5%			
Spread : mid-swaps +61 bp / OAT +18 bp			
Bookrunners: : Citibank, Crédit Agricole CIB, HSBC, La Banque Postale, Morgan Stanley, Société Générale CIB			
Geographic distribution:		Distribution by investor type:	
Asia	22%	Central banks and official institutions	42%
Nordic countries	16%	Investment Managers	37%
France	16%	Banks	21%
UK / Ireland	15%		
Middle-East / Africa	12%		
Benelux	9%		
Germany / Austria	3%		
Iberian Peninsula	3%		
Central Europe	2%		
Italy	2%		

The yield on this transaction stands at **61 basis points above the swap curve**, corresponding to a spread of **18 basis points above the OAT**.

“The strong demand and the quality of the investor base demonstrate the attractiveness of our signature in the bond market. I would like to thank our investors for their renewed trust. Their commitment is a key factor in the consistency and success of Sfil Group’s issuances.”

Philippe Mills, CEO of Sfil

Investor Relations :

Ralf Berninger - ralf.berninger@sfil.fr

Mathilde Sobol - mathilde.sobol@sfil.fr

Press contacts :

Christine Lair – Tel.: + 33 (0)1 73 28 87 36

christine.lair@sfil.fr

