



Paris, 27th of September 2023

Press release

Sfil Group's 1st issue in US dollar of the year

On the 26th of September, Sfil Group carried out its first bond issue of the year denominated in US dollar, for an amount of USD 500 million and with a maturity of 5 years.

With this transaction on a 5-year maturity, Sfil extends its dollar reference curve by a further 2 years and contributes to diversifying its medium- to long-term financing sources after 2 euro transactions launched during the 1st half at 5 and 7 years.

Terms and conditions

Sfil – USD bond

USD 500 million / Maturity : 3rd October 2028

Coupon : 4.875%

Spread : SOFR +54 bps / US Treasury +32.8 bps

Bookrunners : BNP Paribas / Deutsche Bank / Goldman Sachs / JP Morgan / Nomura

Geographic distribution:

Continental Europe	46%
Americas	32%
United-Kingdom / Ireland	16%
Middle-East / Africa	6%

Distribution by investor type:

Banks	57%
Central Banks / Official Institutions	34%
Asset managers	9%

“This new transaction in US dollar allows Sfil to continue to address the financing needs of territories, the French economy and the challenges of climate change and sovereignty, which are the public missions entrusted to the Sfil Group.”

Philippe Mills, Chief Executive Officer of Sfil and Chairman of the Supervisory Board of Caffil

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