



Paris, January 17<sup>th</sup> 2024

## Press Release

### Great success for Sfil Group's 2<sup>nd</sup> public issue of the year 2024

**The transaction was issued by Caffil under covered bond format for an amount of EUR 1 billion, and with a short 10-year maturity. Since its creation, Sfil Group has now issued a total of 59 public transactions, including 41 transactions by Caffil.**

The transaction was greeted by particularly strong investor demand, with the participation of 110 accounts, and an oversubscription rate x3.1. The order book of EUR 3.1 billion represents a record for the conventional covered bond market in 2024.

<b>Transaction details</b>			
Caffil – Obligations Foncières			
EUR 1 billion / Maturity : November 24 <sup>th</sup> 2033			
Coupon : 3.125%			
Spread : mid-swaps +47 bp / OAT +34 bp			
Bookrunners : Commerzbank, Crédit Agricole CIB , J.P. Morgan, Santander, Societe Generale			
<b>Geographic distribution:</b>		<b>Distribution by investor type:</b>	
Germany / Austria	40%	Banks	48%
France	24%	Central Banks	24%
UK / Ireland	11%	Investment Managers	18%
Benelux	10%	Insurance Companies	10%
Switzerland	5%		
Nordics	4%		
Italy	3%		
Asia	2%		
Others	1%		

*"I would like to thank the investors who participated in this transaction for their trust, which is enabling us to support French local authorities and exporters in their development plans, particularly in the context of the green and social transition."*

Philippe Mills, CEO of SFIL and Chairman of the Supervisory Board of CAFFIL

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