

Press release

Outstanding success of Sfil Group's sixth green bond issue

Sfil group has launched its first green issue of 2024, and its sixth green issue since 2019, for an amount of € 1.25 billion and a maturity of 5 years. The proceeds of this issuance will finance green investments by French local authorities and major French export contracts in the fields of renewable energy, local mobility and clean transportation.

With an order book of € 4.3 billion and an oversubscription rate of x3.4, the transaction was very well received by international investors. A total of 110 investors took part in the transaction. This is the Group's largest ESG transaction so far, with outstanding green and social issues now totalling € 8.8 billion.

Transaction details			
Sfil			
€ 1.25 billion / Maturity: September 17 th 2029			
Coupon: 3.125%			
Spread : OAT +29 bp / mid-swaps +39 bp			
Bookrunners : Barclays / CA CIB/ La Banque Postale / Morgan Stanley / Natixis / Société Générale			
Distribution by geography:		Distribution by investor type:	
France	31%	Banks	45%
Asia	17%	Asset Managers	25%
Benelux	11%	Central Banks	22%
Iberian Peninsula	10%	Insurance	8%
UK	8%		
Switzerland	7%		
Nordics	6%		
Italy	5%		
Germany / Austria	5%		

Launched under the Sfil group's green, social and sustainability bond programme published in 2022, this transaction is intended to finance green investments by the French local public sector in areas such as soft mobility, water and sanitation, and waste management and recovery. For the first time, this green issuance by the Sfil group will also finance French export contracts in the fields of renewable energy, territorial mobility and clean transport.

This sixth green transaction is in line with Sfil group's strategic plan #Objectif2026, which aims to achieve 25% of its total financing in the form of green, social and sustainability bonds by 2024.

“Since 2019, Sfil has been one of the leading French issuers on the green bond market. This sixth green bond transaction marks a new milestone, as it will be used in part to finance green French export contracts. I would like to thank the investors who have supported our green transactions over the past five years for their trust.”

Philippe Mills, CEO of Sfil and Chairman of the Supervisory Board of Caffil

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