



Paris, 18th of April 2024

Press release

Great success for Sfil Group's first US dollar transaction of the year

On the 17th of April, Sfil Group successfully launched its 4th transaction of the year 2024 for a maturity of 3 years. This is the first Sfil transaction of the year denominated in US dollars. This USD 1 billion transaction will complete Sfil's curve, enhancing its liquidity and attractiveness. It also contributes to diversifying Sfil's financing sources, following a euro-denominated transaction launched in the first half of the year with a 7-year maturity.

Driven by very strong demand, the order book reached USD 3.4 billion, representing a record amount for a Sfil transaction in US dollars. The transaction attracted a total of 60 different investors, enabling a diversified geographical and institutional distribution.

Terms and conditions

Sfil – USD bond

USD 1 billion / Maturity : 26th April 2027

Coupon : 5%

Spread : SOFR +40 bps / US Treasury 25 bps

Bookrunners : CACIB / Deutsche Bank / Goldman Sachs / HSBC / Nomura

Geographic distribution:

North America	17%
Latin America	15%
Middle-East / Africa	15%
Switzerland	15%
Asia	12%
United-Kingdom	11%
Germany / Austria	10%
Other	5%

Distribution by investor type:

Central Banks / Official Institutions	66%
Asset managers	22%
Banks	12%

"The success in all its dimensions of this new transaction in US dollars is a great illustration of Sfil's business model: mobilizing international savings to finance employment and local investment in France. I would like to thank our investors for the confidence they continue to place in our signature."

Philippe Mills, Chief Executive Officer of Sfil

Investors relations :

Ralf Berninger - ralf.berninger@sfil.fr

Mathilde Sobol - mathilde.sobol@sfil.fr

Press contact :

Christine Lair – Tel.: + 33 (0)1 73 28 87 36

christine.lair@sfil.fr

