



Paris, 11<sup>th</sup> of January 2024

## Press release

### Great success for Sfil Group's first transaction of the year

**Sfil Group has successfully launched its first public issue of 2024 with a 7-year maturity. This transaction, for an amount exceeding EUR 1 billion, will complete the Sfil curve and enhance its liquidity and attractiveness. It is in line with the company's intention to increase its recourse to Sfil in 2024 (with a program of between EUR 3.5 billion and EUR 4.5 billion).**

The transaction generated strong demand from investors, with an order book of EUR 2.1 billion filled by 50 highly diversified orders.

#### **Terms and conditions**

Sfil – EUR bond

EUR 1.25 billion / maturity : 22<sup>nd</sup> January 2031

Coupon : 2,875%

Spread : mid-swaps +35 bps / OAT +43 bps

Bookrunners : Barclays / BNPP / La Banque Postale / Natixis / Natwest Markets

#### **Geographic distribution:**

France	56%
Italy	11%
Middle-East / Africa	10%
Germany / Austria	7%
United-Kingdom / Ireland	7%
Iberian Peninsula	4%
Nordics	3%
Benelux	2%

#### **Distribution by investor type:**

Banks	56%
Investment Managers	22%
Central Banks / Official Institutions	15%
Insurance	5%
Corporate	2%

*“The success of this latest transaction confirms investors' confidence in Sfil's solidity and its essential role in financing the local public sector and major French export contracts. We are proud to support our customers in their development projects, in the public interest.”*

Philippe Mills, Chief Executive Officer of Sfil

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