



Paris, 24th of April 2023

Press release

Sfil Group's 4th public issue of the year

On the 21st of April, Sfil Group carried out its fourth public issue of the year by launching a Sfil issue in unsecured format, for an amount of EUR 750 million and on a 7-year long maturity.

After this transaction, Sfil Group will have raised EUR 4.2 billion in 2023, which represents 52% of its 2023 financing program. Since 2013, Sfil Group will have issued EUR 67.1 billion on the bond markets, including EUR 14.8 billion for Sfil.

With an order book of EUR 1.1 billion and the participation of 40 investors, the transaction had a well-diversified distribution in terms of geography and investor type.

Terms and conditions

Sfil – EUR bond

EUR 750 million / maturity : 25th November 2030

Coupon : 3.25%

Spread : mid-swaps +17 bps / OAT +42 bps

Bookrunners : Barclays / CACIB / La Banque Postale / Morgan Stanley / Société Générale CIB

Geographic distribution:

Germany / Austria	30%
France	21%
Italy	19%
United-Kingdom / Ireland	17%
Middle-East / Africa	5%
Benelux	5%
Others	3%

Distribution by investor type:

Banks	72%
Asset Managers	16%
Central Banks / Official Institutions	12%

“This new transaction confirms Sfil’s status as a reference issuer and allows it to continue to address the financing needs of territories, the French economy and the challenges of climate change and sovereignty, which are the public missions entrusted to the Sfil Group.”

Philippe Mills, Chief Executive Officer of Sfil and Chairman of the Supervisory Board of Caffil

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