



Paris, 21<sup>st</sup> of June 2017

## Press release

### Outright success for the inaugural USD benchmark transaction of SFIL

**SFIL successfully launched its first USD transaction with a 3-year maturity and a volume of USD 1 billion.**

The transaction was issued with a spread of +33 basis points above USD 3-Months-Libor.

The order book was close to USD 1.2 billion one hour after opening before reaching a final total of USD 1.9 billion.

With 47 orders from end investors at the closing of the order book, the transaction was very well received by investors with strong geographic diversification and a large number of different countries represented in the order book.

In terms of geographic distribution, investors were based in continental Europe (29%), Asia excluding Japan (28%), Middle East and Africa (21%), United Kingdom and Ireland (14%), Japan (5%) and North America (3%).

By investor category, diversification has been equally strong with central banks and official institutions representing 56%, followed by bank treasuries with 25%, asset managers with 15% and corporates – a new investor category for SFIL - with 4%.

*"This inaugural USD transaction issued by SFIL today has been particularly well received. Following our inaugural transaction in euros last October, we continued with great success to widen our investor base. This transaction has been thoroughly prepared over several months with first investor meetings launched as early as February. The strategy has clearly paid off, in particular in attracting a broad range of investors, 60% of whom have never bought CAFFIL or SFIL in euros before." said Philippe Mills, Chief Executive Officer of SFIL.*

Investor relations:  
Ralf Berninger - [ralf.berninger@sfil.fr](mailto:ralf.berninger@sfil.fr)

Press relations :  
Christine Lair – Tél. : + 33 (0)1 73 28 87 36  
[christine.lair@sfil.fr](mailto:christine.lair@sfil.fr)